

CAQH Committee on Operating Rules for Information Exchange (CORE)
Detailed Operating Rule Structure Crosswalk: Phases to Business Transactions

Overview

In May 2020 CAQH CORE updated its phase-based operating rule structure to align with the business processes supported by the rules. Therefore, rather than five phases of operating rules spanning seven transactions, under the new structure there are seven sets of operating rules organized by healthcare business processes. This change aligns with current stakeholder operations, enhances flexibility to update requirements, enables more rapid and targeted rule development efforts, and eliminates the potential for an infinite number of future operating rule phases.

The table below provides a detailed operating rule naming and versioning crosswalk between the former, phase-based approach and the new, business transaction-based approach. Questions related to the new operating rules structure can be sent to CORE@caqh.org.

**Denotes CAQH CORE Operating Rules that are federally mandated under HIPAA.*

Former Operating Rule Name	Former Version	Current Operating Rule Name	Current Version
CAQH CORE Eligibility & Benefits (EB) Operating Rule Set			
Phase I CORE 150: Eligibility and Benefit Batch Acknowledgement Rule	v1.1.0	CAQH CORE Eligibility & Benefits (270/271) Infrastructure Rule <i>All eligibility infrastructure requirements combined into a single infrastructure rule.</i>	vEB.1.0
Phase I CORE 151: Eligibility and Benefit Real Time Acknowledgement Rule	v1.1.0		
Phase I CORE 155: Eligibility and Benefits Batch Response Time Rule*	v1.1.0		
Phase I CORE 156: Eligibility and Benefits Real Time Response Time Rule*	v1.1.0		
Phase I CORE 157: Eligibility and Benefits System Availability Rule*	v1.1.0		
Phase I CORE 152: Eligibility and Benefit Real Time Companion Guide Rule*	v1.1.0		
Phase I CORE 154: Eligibility and Benefits 270/271 Data Content Rule*	v1.1.0	CAQH CORE Eligibility & Benefits (270/271) Data Content Rule <i>All eligibility data content requirements combined into a single data content rule.</i>	vEB.1.0
Phase II CAQH CORE 260: Eligibility & Benefits Data Content (270/271) Rule*	v2.1.0		
Phase II CAQH CORE 258: Eligibility and Benefits 270/271 Normalizing Patient Last Name Rule*	v2.1.0		
Phase II CAQH CORE 259: Eligibility and Benefits 270/271 AAA Error Code Reporting Rule*	v2.1.0		
Phase I CORE 153: Eligibility and Benefits Connectivity Rule*	v1.1.0	CAQH CORE Connectivity Rule	vC1.1.0
Phase II CAQH CORE 270: Connectivity Rule*	v2.2.0	CAQH CORE Connectivity Rule	vC2.2.0
CAQH CORE Claim Status (CS) Operating Rule Set			
Phase II CAQH CORE 250: Claim Status Rule*	v2.1.0	CAQH CORE Claim Status (276/277) Infrastructure Rule	vCS.1.0
Phase II CAQH CORE 270: Connectivity Rule*	v2.2.0	CAQH CORE Connectivity Rule	vC2.2.0
CAQH CORE Payment & Remittance (PR) Operating Rule Set			
Phase III CORE 350 Health Care Claim Payment/Advice (835) Infrastructure Rule*	v3.0.0	CAQH CORE Payment & Remittance (835) Infrastructure Rule	vPR.1.0
Phase III CORE 360 Uniform Use of Claim Adjustment Reason Codes and Remittance Advice Remark Codes (835) Rule*	v3.0.0	CAQH CORE Payment & Remittance (835) Uniform Use of CARCs and RARCs Rule	vPR.1.0
Phase III CORE 370 EFT & ERA Reassociation (CCD+/835) Rule*	v3.0.0	CAQH CORE Payment & Remittance (CCD+/835) Reassociation Rule	vPR.1.0
Phase III CORE 380 EFT Enrollment Data Rule*	v3.0.0	CAQH CORE Payment & Remittance EFT Enrollment Data Rule	vPR.1.0
Phase III CORE 382 ERA Enrollment Data Rule*	v3.0.0	CAQH CORE Payment & Remittance ERA Enrollment Data Rule	vPR.1.0
Phase II CAQH CORE 270: Connectivity Rule*	v2.2.0	CAQH CORE Connectivity Rule	vC2.2.0

**CAQH Committee on Operating Rules for Information Exchange (CORE)
Detailed Operating Rule Structure Crosswalk: Phases to Business Transactions**

Former Operating Rule Name	Former Version	Current Operating Rule Name	Current Version
CAQH CORE Prior Authorization & Referrals (PA) Operating Rule Set			
Phase IV CAQH CORE 452 Health Care Services Review –Request for Review and Response (278) Infrastructure Rule	v4.0.0	CAQH CORE Prior Authorization & Referrals (278) Infrastructure Rule	vPA.2.0
Phase V CAQH CORE Prior Authorization (278) Request / Response Data Content Rule	v5.0.0	CAQH CORE Prior Authorization & Referrals (278) Data Content Rule	vPA.1.0
Phase V CAQH CORE Prior Authorization Web Portal Rule	v5.0.0	CAQH CORE Prior Authorization & Referrals Web Portal Rule	vPA.1.0
Phase IV CAQH CORE 470 Connectivity Rule	v4.0.0	CAQH CORE Connectivity Rule	vC3.1.0
CAQH CORE Health Care Claims (HC) Operating Rule Set			
Phase IV CAQH CORE 450 Health Care Claim (837) Infrastructure Rule	v4.0.0	CAQH CORE Health Care Claim (837) Infrastructure Rule	vHC.1.0
Phase IV CAQH CORE 470 Connectivity Rule	v4.0.0	CAQH CORE Connectivity Rule	vC3.1.0
CAQH CORE Benefit Enrollment (BE) Operating Rule Set			
Phase IV CAQH CORE 454 Benefit Enrollment and Maintenance (834) Infrastructure Rule	v4.0.0	CAQH CORE Benefit Enrollment (834) Infrastructure Rule	vBE.1.0
Phase IV CAQH CORE 470 Connectivity Rule	v4.0.0	CAQH CORE Connectivity Rule	vC3.1.0
CAQH CORE Premium Payment (PP) Operating Rule Set			
Phase IV CAQH CORE 456 Payroll Deducted and Other Group Premium Payment for Insurance Products (820) Infrastructure Rule	v4.0.0	CAQH CORE Premium Payment (820) Infrastructure Rule	vPP.1.0
Phase IV CAQH CORE 470 Connectivity Rule	v4.0.0	CAQH CORE Connectivity Rule	vC3.1.0